THE COMPANY IS NOT PROVIDING ANY PHYSICAL MATERIAL FOR MAILING. THUS, NO MAILING WILL BE MADE TO HOLDERS. WE URGE YOU TO CONTACT YOUR CLIENTS. IF YOU WISH TO RECEIVE AN ELECTRONIC COPY OF THE DOCUMENTS, PLEASE VISIT: HTTPS://CLIENTS.DFKINGLTD.COM/UBS/

PLEASE BE ADVISED THAT THE BELOW TERMS ARE NOT A FULL REPRESENTATION OF THE OFFER TERMS. FOR FULL DETAILS WE STRONGLY ENCOURAGE HOLDERS TO REVIEW THE OFFER DOCUMENTS.

FOREIGN RESTRICTIONS: THE FOLLOWING JURISDICTIONS MAY BE SUBJECT TO CERTAIN RESTRICTIONS: BELGIUM, FRANCE, ITALY, AND THE UNITED KINGDOM. FOR FULL DETAILS ON RESTRICTIONS REFER TO THE OFFER DOCUMENT.

MINIMUM DENOMINATIONS: THE ABOVE NOTES MAY BE TENDERED ONLY IN PRINCIPAL AMOUNTS EQUAL TO USD 250,000 AND INTEGRAL MULTIPLES OF USD 1,000 IN EXCESS THEREOF.

GENERAL OFFER TERMS: UBS GROUP AG (THE 'OFFEROR'), IS OFFERING TO PURCHASE FOR CASH THE ABOVE NOTES, UPON THE TERMS AND SUBJECT TO THE CONDITIONS SET IN THE OFFER DOCUMENT. THE OFFER IS SUBJECT TO, AMONG OTHER THINGS, THE THE MAXIMUM PURCHASE CONDITION (USD 2,000,000,000), AND PRORATION.

+++++++THE ABOVE NOTES HAVE AN ACCEPTANCE PRIORITY LEVEL OF 1 OF 6.++++++++

TOTAL CONSIDERATION: THE ABOVE NOTES WILL BE CALCULATED AT THE APPLICABLE PRICE DETERMINATION DATE. THE APPLICABLE TOTAL

CONSIDERATION PAYABLE BY THE OFFEROR FOR EACH USD 1,000 PRINCIPAL AMOUNT OF THE ABOVE NOTES VALIDLY TENDERED AT OR PRIOR TO THE EXPIRATION DATE, AND ACCEPTED BY THE OFFEROR PURSUANT TO THE OFFERS, WILL BE DETERMINED IN ACCORDANCE WITH STANDARD MARKET PRACTICE, AS DESCRIBED IN THE OFFER DOCUMENT, USING THE APPLICABLE YIELD TO THE PAR CALL DATE OF SUCH (THE OFFER YIELD), WHICH WILL BE EQUAL TO THE SUM OF: THE YIELD (THE 'REFERENCE YIELD'), AS CALCULATED BY THE DEALER MANAGERS, THAT EQUATES TO (A) IN THE CASE OF THE ABOVE NOTES, THE BID-SIDE PRICE, AND (B) THE APPLICABLE REFERENCE SECURITY SPECIFIED IN THE OFFER DOCUMENT FOR THE ABOVE NOTES AT THE APPLICABLE PRICE DETERMINATION DATE QUOTED ON THE APPLICABLE BLOOMBERG REFERENCE PAGE SPECIFIED IN THE OFFER DOCMENT FOR THE ABOVE NOTES, PLUS (II) THE APPLICABLE FIXED SPREAD FOR THE ABOVE NOTES, AS FULLY DESCRIBED IN THE OFFER DOCUMENT

THE REFERENCE SECURITY FOR THE ABOVE NOTES IS: 4.375 PCT UST DUE 08/31/31

THE BLOOMBERG REFERENCE PAGE FOR THE ABOVE NOTES IS: FIT1

THE FIXED SPREAD FOR THE ABOVE NOTES IS: 70 BPS

MAXIMUM PURCHASE OFFERS: THE COMPANY OFFERS TO ACCEPT INSTRUCTIONS UP TO THE TENDER CAP. THE AMOUNT OF NOTES THAT ARE TENDERED ON THE APPLICABLE SETTLEMENT DATE WILL BE DETERMINED IN ACCORDANCE WITH THE ACCEPTANCE PRIORITY LEVELS SET FORTH IN THE DOCUMENTATION (WITH 1 BEING THE HIGHEST AND 6 BEING THE LOWEST) IF A GIVEN SERIES OF NOTES IS ACCEPTED FOR PURCHASE PURSUANT TO THE OFFERS, ALL NOTES OF THAT SERIES THAT ARE VALIDLY TENDERED WILL BE ACCEPTED FOR PURCHASE. NO SERIES OF NOTES WILL BE SUBJECT TO PRORATION PURSUANT TO THE OFFERS IT IS POSSIBLE THAT A SERIES OF MAXIMUM PURCHASE NOTES WITH A PARTICULAR ACCEPTANCE PRIORITY LEVEL WILL FAIL TO MEET THE CONDITIONS SET IN THE DOCUMENTATION AND

THEREFORE WILL NOT BE ACCEPTED FOR PURCHASE EVEN IF ONE OR MORE SERIES OF MAXIMUM PURCHASE NOTES WITH A HIGHER OR LOWER ACCEPTANCE PRIORITY LEVEL ARE ACCEPTED FOR PURCHASE.

MAXIMUM PURCHASE OFFERS: MAXIMUM PURCHASE CONSIDERATION: UP TO USD 2,000,000,000 IN AGGREGATE PURCHASE PRICE

ACCRUED AND UNPAID INTEREST: ACCRUED AND UNPAID INTEREST WILL BE PAID UP TO, BUT NOT INCLUDING, THE SETTLEMENT DATE

PRICE DETERMINATION DATE: 10:00 (EASTERN TIME) ON 09/10/2026, UNLESS EXTENDED WITH RESPECT TO ANY OFFER. ANNOUNCEMENT OF RESULTS OF OFFERS: EXPECTED ON 09/11/26, THE FIRST BUSINESS DAY AFTER THE EXPIRATION DATE SETTLEMENT DATE: PROMPTLY FOLLOWING THE EXPIRATION DATE AND IS EXPECTED TO BE 09/14/26, THE SECOND BUSINESS DAY AFTER THE EXPIRATION DATE, UNLESS EXTENDED WITH RESPECT TO ANY OFFER.

IF YOU DO NOT WISH TO PARTICIPATE, NO INSTRUCTION IS REQUIRED. THE DEFAULT OPTION OF 'NO ACTION' WILL BE APPLIED.

IF YOU QUALIFY AND WISH TO TENDER YOUR NOTES, PLEASE INSTRUCT VIA MASS ELECTIONS BY SELECTING 'POSITIONS' UNDER THE TENDER OFFER, AND THEN SELECTING 'OPTION 1'.